



2023 10 11

(a)

SG Hainan

100%

(b)

200,000,000

(ii)

70,000,000

50%

SG Hainan

100%

$$= + X - Y$$

$$X =$$

(a)

(b)

(c)

$$Y =$$

(a)

(b)

X Y 500,000

(1)	SG Hainan	5	
	(2)		5
	SG Hainan		
		SG Hainan	
	(1)		
		SG Hainan	
5		(2)	
5	SG Hainan		
(1)	SG Hainan	5	
155,100,000			
(2)	SG Hainan	5	
			155,100,000
	SG Hainan		
		(i)	(ii)
2023 8 31		66,351,000	

(1)

(2)

(3) SG Hainan

219

13 13A

(4) SG Hainan

(5) SG Hainan

(6)

(1)

(2)

(3)

(6)

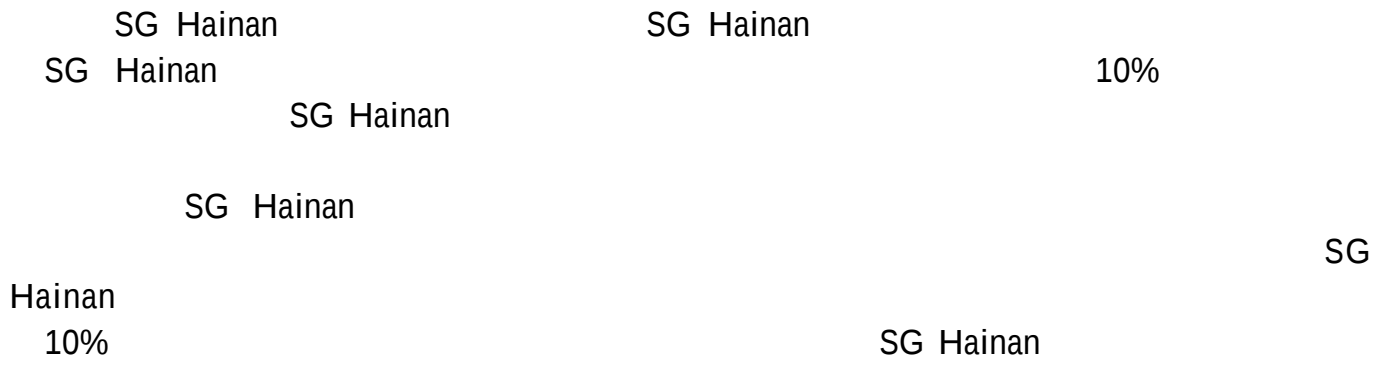
(a)

(3) (6)

(b)

(c)

100%



(i)

(ii)

70,000,000

(1)

5

155,100,000

20,000,000

(2)

5

155,100,000

50,000,000

2023 8 31

80,500,000

(1)

(2)

(a)

(b)

(c)

7

10%

10%

2021	12	31	2022	12	31
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,	,
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(22,360)	(458)
(19,066)	(779)

2023	8	31
180,641,000		

66,351,000

80,500,000	2023	8	31
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2022

(a)	(i)	34,435,000	
	(b)(aa)		
	(bb)		
	(ii)	11,000,000	(a)
	(b)(aa)		
	(bb)		

(i)	199,321,000	(ii)	69,500,000
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50%

25% 75%

2023 11 20

100,000,000

50,000,000

180,000,000

				2021	12	17
			SG	Hainan		
2023	1	5				
						180,000,000

10

2023 9 1

100,000,000

					3
			SG	Hainan	

200,000,000

2023 12 31

SG Hainan

1

49 1 2 9

2023 8 31

180,500,000

SG Hainan

2023 10

11

SG Hainan

SG Hainan

155,100,000

100%

10

70,000,000

20,000,000

3

2023 12 31

6A 9 9B 10
106

6A 2

Gao Jimmy Z.

2023 10 11

SG Hainan

Silver Grant Hainan Investment (BVI) Limited

%

2023 10 11